

Jack Out Of The Box, LLC

Balance Sheet

As of Nov 30, 2010

AMENDED

09

<u>Assets</u>	<u>Year to date</u>	<u>Prior Fiscal Year</u>
Cash and cash items	<u>1860</u>	<u>&lt;523&gt;</u>
Marketable securities		
Accounts and notes receivable		
(non-affiliates), net of allowances		
Accounts due from affiliates		
Inventories		
Raw materials		
Work in Process		
Finished goods		
Long-term contract costs		
Supplies	<u>5900</u>	<u>1634</u>
LIFO reserve		
Total inventories		
Prepaid expenses		
Other current assets		
Securities of affiliates		
Indebtedness of affiliates (non-current)		
Other investments		
Property, plant and equipment, net		
of accumulated depreciation and amortization	<u>87,164</u>	<u>108,877</u>
Intangible assets <i>Bonds State Comptroller</i>	<u>51,600</u>	<u>15,975</u>
Other assets		
Total Assets	<u>146,524</u>	<u>125,863</u>


Liabilities and Shareholder's/Partners Equity

	<u>Year to date</u>	<u>Prior Fiscal Year</u>
Account and notes payable (non-affiliates)		
Payables to affiliates <i>Utilities</i>	<u>9,000</u>	
Other current liabilities <i>Mother Fund</i>	<u>14,155</u>	
Total current liabilities		
Bonds, mortgages, and other long-term		
debt, including capitalized leases		
Indebtedness to affiliates (non-current)		
Other liabilities <i>State Comp</i>	<u>28,995</u>	
Commitments and contingencies		
<i>Cred. trans →</i>	<u>407,700</u>	<u>357,700</u>

Deferred credits	_____
Minority interests in consolidated subsidiaries	_____
Preferred stock subject to mandatory redemption or whose redemption is outside the control of the issuer	_____
Total liabilities	_____
Shareholders' equity	_____
Total liabilities and shareholders'/partners' equity	_____

459,850

By:

  
Katherine J. Jack, President  
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